

It's Academic: Back to School Edition!

September 7, 2021 by Mark Cohen

Time flies! It's already mid-August, and you are, undoubtedly, well into planning your school's financial goals for 2021-2022. Let Malvern Bank help you. From seasonal cash flows to tax-exempt financing strategies, Malvern Bank has a special understanding of the unique banking needs of independent schools.

We offer...

- ◆ Retirement plans with hands-on portfolio management, partnering with Bell Rock Capital, an SEC Registered Investment Advisor.
- ◆ A variety of loans and lines of credit tailored to schools' campus improvement projects.
- ◆ Expertise from a bank dedicated to our client's best interests for more than 130 years, ready to give you one-to-one attention for personalized financial solutions.
- ◆ An Affinity Program offers everyone affiliated with your school to take advantage of a custom package of products and services.



With our Affinity Program, Malvern Bank has created an exclusive product to benefit 501(c)(3) organizations - including independent schools. We aim to assist you in meeting your financial goals and help you in facing the challenges of fundraising. Through our [Affinity Program](#), Malvern Bank will make annual donations to your organization based on the activity of all participating Affinity members with Malvern Bank savings or checking accounts. By "linking" their existing or new Malvern Bank accounts to your school's Affinity account, members can help your school increase its donations.

Contact me today at 610.695.3659 or MCohen@MyMalvernBank.com to learn more about how Malvern Bank can help make 2021-2022 your school's best year ever.